



COOLABAH GLOBAL FLOATING-RATE HIGH YIELD FUND

- Targets generating higher income than other traditional fixed income investments
- Invests in floating-rate portfolio of investment-grade bonds and hybrid securities with enhanced yields issued predominately by global banks and insurers
- Target weighted-average credit rating in the “A” band
- No performance fee
- Cannot invest in equities or sub-investment grade bonds
- May fit within the “high yield” or “defensive alternatives” sectors
- Managed by leading fixed-income investor, Coolabah Capital Investments

Overview

The **Coolabah Global Floating-Rate High Yield Fund (YLDX)** aims to provide investors with higher income than other traditional fixed income investments by investing in a portfolio of investment-grade bonds and hybrid securities and enhancing the yields through the use of gearing or leverage.

YLDX invests in a portfolio of investment grade senior and Tier 2 bonds and cash securities issued in G10 currencies by global banks and insurers. It has the capacity to invest in government bonds, corporate bonds and hybrid securities.

The Fund targets an interest rate duration exposure of less than 3 months by investing primarily in short-term deposits and floating-rate debt securities, also known as ‘Floating-Rate Notes’ (“FRNs”) or ‘Floating-Rate Bonds’. FRNs are a type of bond that pay an interest (or coupon) rate which moves up and down with changes in a recognised reference interest rate. The interest (or coupon) rate is the sum of the reference rate and a spread or margin. In Australia, they generally track the returns of the RBA’s cash rate plus a spread or margin and generally have a low or near-zero interest rate risk.

The Fund may also invest in fixed-rate bonds with maturities greater than 12 months provided the

interest rate is hedged to floating.

Coolabah applies bottom-up and top-down fundamental analysis of both issuers of the securities and the credit quality and structural features of the securities themselves to build a portfolio of global cash and debt investments that offer attractive yields whilst minimising the risk of capital loss.

The Fund does not invest in equities, property, sub-investment grade debt or private credit.

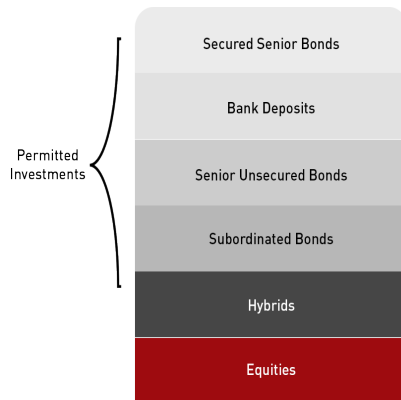
The Fund is permitted to use leverage.

Summary	Assisted Investor Class
APIR Code	ETL6322AU
ARSN	682 667 072
ISIN	AU60ETL63228
Morningstar Ticker	-
Fund Inception Date	February 2025
Asset Class	High Yield / Fixed Income
Investment Objective	To provide investors with exposure to a global floating-rate portfolio of investment-grade bonds and hybrid securities with enhanced yields
Benchmark	Bloomberg AusBond Credit FRN 0+ Yr Index (BAFRN0)
Investment Manager	Coolabah Capital Investments (Retail)
Responsible Entity	Equity Trustees
Administrator	Apex Fund Services
Custodian	Citigroup
Withdrawals	Daily
Distributions	Monthly
Reinvestment	Cash or reinvestment available
Unit Pricing	Daily (earnings daily)
Management Fee	1.00% p.a. including GST
Performance Fee	Nil
Buy/Sell Spread*	0.00% / 0.05%
Minimum Investment	Nil
Risk	Refer to the PDS for details on risks

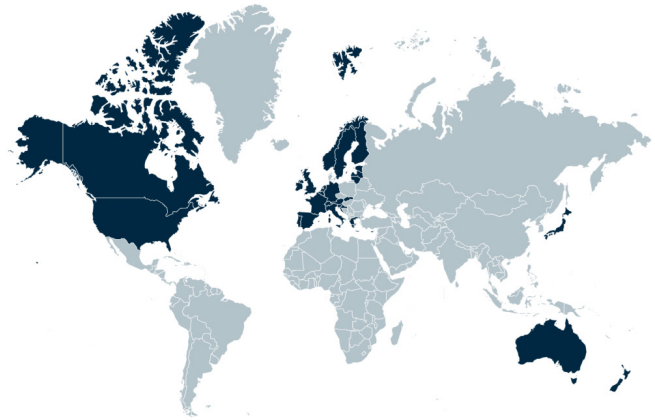
*The Buy Sell Spread may change depending on the transaction costs associated with buying and selling the assets within the Fund’s portfolio at that time. Any changes to the spreads after the date of the PDS will be published on the Funds website at www.coolabahcapital.com.



Investing Across the Capital Structure



Global Portfolio Solution



Disclaimer: Past performance does not assure future returns. Returns are shown net of all Management and Performance fees unless otherwise stated. All investments carry risks, including that the value of investments may vary, future returns may differ from past returns, and that your capital is not guaranteed. To understand Fund's risks better, please refer to the Product Disclosure Statement available at Coolabah Capital Investments' [website](#).

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Disclaimer: Past performance does not assure future returns. All investments carry risks, including that the value of investments may vary, future returns may differ from past returns, and that your capital is not guaranteed. The Fund can borrow and use derivatives, meaning the Fund is geared (or leveraged). Leverage can amplify gains and also amplify losses. To understand the Fund's risks better, please refer to the detailed "Risks" section in the Product Disclosure Statement (PDS) and to the Fund's Target Market Determination (TMD).

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Equity Trustees Ltd (AFSL 240975) is the Responsible Entity for these funds. Equity Trustees Ltd is a subsidiary of EQT Holdings Limited (ACN 607 797 615), a publicly listed company on the Australian Securities Exchange (ASX: EQT).

A Target Market Determination (TMD) is a document which is required to be made available from 5 October 2021. It describes who this financial product is likely to be appropriate for (i.e. the target market), and any conditions around how the product can be distributed to investors. It also describes the events or circumstances where the Target Market Determination for this financial product may need to be reviewed. The Fund's Target Market Determination is available [here](#).