



COOLABAH ACTIVE GLOBAL BOND FUND

- Long duration, A rated, daily liquidity, fixed-income strategy
- Targets returns above the Bloomberg Global Aggregate Corporate Index (hedged to AUD) plus 1.0% to 2.0%, net of fees, over rolling 3 year periods
- Targets interest-rate duration exposure and volatility similar to the Global Aggregate Corporate Index
- Holds a diversified, global, portfolio of cash, corporate bonds, hybrids and asset backed securities issued in G10 currencies
- All Investments hedged back to Australian dollars.
- Ability to go both long and short credit to profit from declining and increasing credit spreads
- Cannot invest in equities or sub-investment grade bonds
- Easy access with daily redemption rights
- Managed by leading, active fixed-income investor, Coolabah Capital Investments, which manages more than \$10 billion AUD

Overview

The Coolabah Active Global Bond Fund (AGBF) is an active fixed-income strategy focused on exploiting typically long and, more opportunistically, short mispricings in global credit markets.

It targets generating daily liquidity returns that exceed the Bloomberg Global Aggregate Corporate Index plus 1.0%-2.0% pa after all fees over rolling 3 year periods, with an average A credit rating and interest rate duration matched to the Benchmark. It also targets a volatility similar to the Benchmark over the same time period.

AGBF provides exposure to a diversified portfolio of cash, corporate and government bonds, hybrids and asset-backed securities issued in G10 currencies hedged back to Australian dollars.

AGBF does not invest in unrated debt or sub-investment grade bonds. AGBF is permitted to use leverage to enhance alpha (or capital gains).

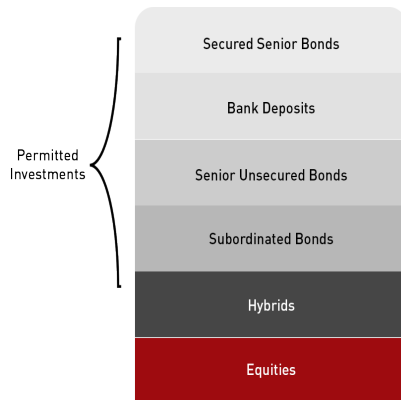
The Fund harnesses Coolabah's high active investment style to find mispriced bonds that can deliver capital in addition to their innate interest or yields. The Fund focusses on liquid, investment-grade bonds, with an average credit rating in the A to AA bands, that are tradeable in all environments, including stressed market conditions.

Summary	Assisted Investor Class
APIR Code	ETL2586AU
ARSN	675 577 670
ISIN	AU60ETL25862
Morningstar Ticker	-
Fund Inception Date	23-Sep-2024
Asset Class	Fixed Income/Alternatives
Target Returns	1.0% to 2.0% over the Bloomberg Global Aggregate Corporate Index (hedged to AUD) after fees
Investment Manager	Coolabah Capital Investments (Retail)
Responsible Entity	Equity Trustees Limited
Administrator	Apex Fund Services Pty Ltd
Custodian	Citigroup Pty Ltd
Withdrawals	Daily application and withdrawal requests (funds in three business days)
Distributions	Quarterly; 30 Sep, 31 Dec, 31 Mar, 30 Jun
Reinvestment	Quarterly distributions can be reinvested
Unit Pricing	Daily (earnings daily)
Minimum Investment	\$1,000 (no maximum)
Direct Debit	Yes
Establishment Fee	Nil
Contribution Fee	Nil
Withdrawal Fee	Nil
Termination Fee	Nil
Management Fee	0.40% p.a. including GST
Administration Fee	0.25% p.a. including GST
Performance Fee	20.50% (including GST) of any amount in excess of the Benchmark plus Management and Administration Fees
Buy/Sell Spread*	0.0% / 0.025%
Risk	Refer to the PDS for details on risks
Regular savings plan	Minimum \$100 per month
Reporting	Confirmation statement upon account opening, transactions statements, quarterly distribution statements, annual holding & tax statements, online account access

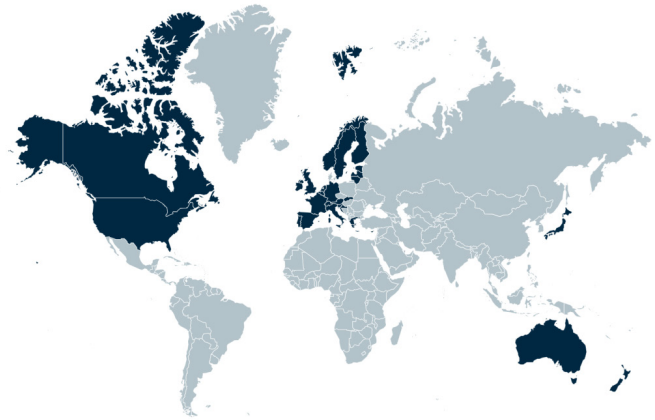
*The Buy Sell Spread may change depending on the transaction costs associated with buying and selling the assets within the Fund's portfolio at that time. Any changes to the spreads after the date of the PDS will be published on the Funds website at www.coolabahcapital.com.



Investing Across the Capital Structure



Global Portfolio Solution



Disclaimer: Past performance does not assure future returns. Returns are shown net of all Management and Performance fees unless otherwise stated. All investments carry risks, including that the value of investments may vary, future returns may differ from past returns, and that your capital is not guaranteed. To understand Fund's risks better, please refer to the Product Disclosure Statement available at Coolabah Capital Investments' [website](#).

For all general enquiries please contact our customer service department:

Coolabah Capital Investments Sales & Product Team

T: 1300 901 711

E: info@coolabahcapital.com

A: 1 Bligh Street, Sydney NSW 2000

For any account related enquiries, including statements and online access, please contact our Registry, Apex Fund Services:

Apex Fund Services Client Services

T: 1300 133 451

E: registry@apexgroup.com

F: 02 9251 3525

A: GPO Box 4968, Sydney NSW 2001

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Equity Trustees Ltd (AFSL 240975) is the Responsible Entity for these funds. Equity Trustees Ltd is a subsidiary of EQT Holdings Limited (ACN 607 797 615), a publicly listed company on the Australian Securities Exchange (ASX: EQT).

A Target Market Determination (TMD) is a document which is required to be made available from 5 October 2021. It describes who this financial product is likely to be appropriate for (i.e. the target market), and any conditions around how the product can be distributed to investors. It also describes the events or circumstances where the Target Market Determination for this financial product may need to be reviewed. The Fund's Target Market Determination is available [here](#).